



Making a Will Checklist

Knowing the answer to these questions will greatly impact your lawyer's advice and strategy. To get the best value from your first meeting, fill out the below ahead of time.

- Who do you want to be the Executor(s) of your Estate?

- Who do you want to be the guardians of your children?

- Who will be your beneficiaries in your will?

- Do you have personal belongings you wish to gift to a particular person?

- How do you own your property?

- What is your property value? What is your loan?

- How your business (if any) is structured?

- The legal details of your company or trust?

- Your superannuation account balance & fund/s

- Your life insurance values & the insurer/s

- Past relationships: separated or divorced?

- Who do you support or rely on financially?



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**Call our Wills & Estates Team today on
(03) 9743-1333
or email hello@aspirelawyers.com.au
to ensure your wishes are in place.**